



Giken Sakata (S) Limited (RCB No :197903879W)

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Twenty-Eighth Annual General Meeting of the Company will be held at No. 7 Second Chin Bee Road, Singapore 618774, on the 28th day of July 2008 at 3.00 p.m. for the following purposes :

Ordinary Business

1. To receive and consider the Audited Accounts of the Company for the year ended 31 March 2008 together with the Reports of the Directors and Auditors of the Company.
(Resolution 1)
2. To approve the payment of Directors' Fees for the year ended 31 March 2008.
(Resolution 2)
3. To re-elect the following Directors of the Company pursuant to Article 91 of the Articles of Association of the Company :
 - (i) Mr Eiju Yokota (Resolution 3a)
 - (ii) Mr Yasufumi Tsunoda (Resolution 3b)
4. To re-elect the following directors of the Company pursuant to Article 97 of the Articles of Association of the Company :
 - (i) Mr Tan Kay Guan (Resolution 4)
5. To appoint Ernst & Young as Auditors of the Company to hold office until the conclusion of the next Annual General Meeting at a remuneration to be agreed upon between the Directors and the Auditors.
(Resolution 5)
6. To transact any other ordinary business which may properly be transacted at an Annual General Meeting.

Special Business

7. To consider and if thought fit, to pass the following Resolution as an Ordinary Resolution :

That pursuant to Section 161 of the Companies Act, Cap. 50 and Rule 806 of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Directors be empowered to allot and issue shares and convertible securities in the capital of the Company at any time and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit provided that the aggregate number of the shares (including shares to be issued in accordance with the terms of convertible securities issued, made or granted pursuant to this Resolution) to be allotted and issued pursuant to this Resolution shall not exceed fifty per centum (50%) of the issued share capital of the Company at the time of the passing of this Resolution, of which the aggregate number of shares and convertible securities to be issued other than on a pro rata basis to all shareholders of the Company shall not exceed twenty per centum (20%) of the issued share capital of the Company and that such authority shall, unless revoked or varied by the Company in general meeting, continue in force (i) until the conclusion of the Company's next Annual General

Meeting or the date by which the next Annual General Meeting of the Company is required by the law to be held, whichever is earlier or (ii) in the case of shares to be issued in accordance with the terms of convertible securities issued, made or granted pursuant to this Resolution, until the issuance of such shares in accordance with the terms if such convertible securities.
[See Explanatory Note 1] (Resolution 6)

Dated this 11th day of July 2008

By Order of the Board

Ng Say Tiong
Company Secretary

Explanatory Notes :

1. The Ordinary Resolution 6, if passed, will empower the Directors from the date of the above meeting until the date of the next Annual General Meeting or the date by which the next Annual General Meeting is required by law to be held or when varied or revoked by the Company in general meeting, whichever is the earlier, to allot and issue shares and convertible securities in the Company. The number of shares and convertible securities that the Directors may allot and issue under this Resolution would not exceed fifty per centum (50%) of the issued capital of the Company at the time of the passing of this resolution. For issue of the shares and convertible securities other than on a pro rata basis to all shareholders, the aggregate number of shares and convertibles securities to be issued shall not exceed twenty per centum (20%) of the issued capital of the Company.

For the purpose of this resolution, the percentage of issued capital is based on the Company's issued capital at the time this Ordinary Resolution is passed after adjusting for new shares arising from the conversion or exercise of convertible securities and any subsequent consolidation or subdivision of shares.

Notes :

1. A member of the Company entitled to attend the meeting may appoint a proxy to vote instead of him; a proxy need not be a member of the Company.
2. The instrument appointing a proxy must be deposited with the Secretary at the Registered Office at 3 Church Street #08-01 Samsung Hub, Singapore 049483, not less than forty-eight hours before the time appointed for holding the Meeting.