



GIKEN SAKATA (S) LIMITED
(the "Company")

(Incorporated in the Republic of Singapore)
Company Registration No. 197903879W

SUPPLEMENTAL AGREEMENT TO THE INVESTMENT AGREEMENT DATED 4 FEBRUARY 2008 IN RESPECT OF THE PROPOSED INVESTMENT BY MIYOSHI PRECISION LIMITED

The board of directors of the Company (the "**Board**") refers to the announcement dated 4 February 2008 announcing that the Company had on 4 February 2008 entered into an Investment Agreement dated 4 February 2008 (the "**Investment Agreement**") with Miyoshi Precision Limited ("**Miyoshi**") in relation to the proposed investment by Miyoshi in the Company.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the announcement dated 4 February 2008.

The Board wishes to announce that the Company had, on 9 June 2008, entered into a supplemental agreement (the "**Supplemental Agreement**") with Miyoshi to amend and vary the Investment Agreement. Pursuant to the Supplemental Agreement, the Investment Agreement has been varied and/or supplemented as follows:

1. the availability period in respect of the Additional Loan has been extended from 30 June 2008 to 30 September 2008 (the "**Availability Period**"); and
2. accordingly, the security period in respect of the Additional Loan has also been extended. The Supplemental Agreement provides that the Additional Loan which is secured by the Debenture shall rank *pari passu* with the existing debentures granted in favour of the Banks for the period up to the earlier of
 - (i) the date falling 12 months from (a) the last date the Additional Loan was granted to the Company within the Availability Period or (b) the date the aggregate amount of Additional Loans granted to the Company within the Availability Period was S\$1,500,000, whichever is the earlier; and
 - (ii) 30 September 2009.

For and on behalf of the Board

Ng Say Tiong
Company Secretary
9 June 2008